SETUP x YEARLY FEE FREE

1. Setup user classifier

* Navigate ROOT\OpenWay\Full\Configuration Setup\Common Handbooks\User Classifiers
* Select “OCB Yearly Fee Classifier” & Click “Values” 🡪 Open “Values for …” form
  + Click “Insert new record”
  + Input values
    - Name: MP6NAM
    - Code: AF006
    - Is OK Value: Yes
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: MP7NAM
    - Code: AF007
    - Is OK Value: Yes
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: MP8NAM
    - Code: AF008
    - Is OK Value: Yes
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: MP9NAM
    - Code: AF009
    - Is OK Value: Yes
  + Click “Save form changes”
  + Click “Insert new record”
  + Input values
    - Name: MP19NAM
    - Code: AF010
    - Is OK Value: Yes
  + Click “Save form changes”

1. Setup service pack

* Navigate ROOT\OpenWay\Full\Configuration Setup\Products\Service Packs
* Select “001-Add LC Debit Annual Charge” & Click “Misc” 🡪 Open “Misc for …” form
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Click “Action” 🡪 “Duplicate”
    - Close form
  + Click “Refresh current set”
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Is Ready=”Not Ready” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Update values
      * Values Day: Replace 48 🡪 60
      * Service Details: Replace AF005 🡪 AF006
    - Click “Save form changes”
    - Close form
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Click “Action” 🡪 “Duplicate”
    - Close form
  + Click “Refresh current set”
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Is Ready=”Not Ready” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Update values
      * Values Day: Replace 48 🡪 72
      * Service Details: Replace AF005 🡪 AF007
    - Click “Save form changes”
    - Close form
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Click “Action” 🡪 “Duplicate”
    - Close form
  + Click “Refresh current set”
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Is Ready=”Not Ready” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Update values
      * Values Day: Replace 48 🡪 84
      * Service Details: Replace AF005 🡪 AF008
    - Click “Save form changes”
    - Close form
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Click “Action” 🡪 “Duplicate”
    - Close form
  + Click “Refresh current set”
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Is Ready=”Not Ready” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Update values
      * Values Day: Replace 48 🡪 96
      * Service Details: Replace AF005 🡪 AF009
    - Click “Save form changes”
    - Close form
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Click “Action” 🡪 “Duplicate”
    - Close form
  + Click “Refresh current set”
  + Select Fee Type="Card Fee Yearly” & Fee Day=”48” & Is Ready=”Not Ready” & Click “Service – Full” 🡪 Open “Service – Full for …” form
    - Update values
      * Values Day: Replace 48 🡪 108
      * Service Details: Replace AF005 🡪 AF010
    - Click “Save form changes”
    - Close form
  + Close form
* Approve with current banking date
* Approve related services